

GOBIERNO DEL ESTADO DE QUINTANA ROO  
Informe Analítico de la Deuda Pública y Otros Pasivos - LDF

Del 1 de enero al 31 de marzo de 2020

(PESOS)

| Denominación de la Deuda Pública y Otros Pasivos | Saldo al 31 de diciembre de 2019 | Disposiciones del Periodo | Amortizaciones del Periodo | Revaluaciones, Reclasificaciones y Otros Ajustes | Saldo final del periodo | Pago de intereses del periodo | Pago de Comisiones y demás costos asociados durante el Periodo |
|--------------------------------------------------|----------------------------------|---------------------------|----------------------------|--------------------------------------------------|-------------------------|-------------------------------|----------------------------------------------------------------|
| 1. Deuda Pública                                 | 20,579,422,485.19                | 0.00                      | 102,811,452.99             | 0.00                                             | 20,476,611,032.20       | 432,600,414.61                | 82,134,791.73                                                  |
| A. Corto Plazo                                   | 1,580,000,000.00                 | 0.00                      | 68,749,990.00              | 0.00                                             | 1,511,250,010.00        | 37,548,848.63                 | 0.00                                                           |
| a1) Instituciones de Crédito                     | 1,580,000,000.00                 | 0.00                      | 68,749,990.00              | 0.00                                             | 1,511,250,010.00        | 37,548,848.63                 | 0.00                                                           |
| Banco Mercantil del Norte, S.A.                  | 0.00                             | 0.00                      | 0.00                       | 0.00                                             | 0.00                    | 0.00                          | 0.00                                                           |
| HSBC Mexico, S.A. de C.V.                        | 0.00                             | 0.00                      | 0.00                       | 0.00                                             | 0.00                    | 0.00                          | 0.00                                                           |
| Banco Mercantil del Norte, S.A.                  | 200,000,000.00                   | 0.00                      | 33,333,330.00              | 0.00                                             | 166,666,670.00          | 4,442,676.12                  | 0.00                                                           |
| Banco Mercantil del Norte, S.A.                  | 100,000,000.00                   | 0.00                      | 16,666,660.00              | 0.00                                             | 83,333,340.00           | 2,221,338.05                  | 0.00                                                           |
| Banco Mercantil del Norte, S.A.                  | 150,000,000.00                   | 0.00                      | 18,750,000.00              | 0.00                                             | 131,250,000.00          | 3,337,746.68                  | 0.00                                                           |
| Banco Mercantil del Norte, S.A.                  | 450,000,000.00                   | 0.00                      | 0.00                       | 0.00                                             | 450,000,000.00          | 10,070,115.00                 | 0.00                                                           |
| Banco Multiva, S.A.                              | 680,000,000.00                   | 0.00                      | 0.00                       | 0.00                                             | 680,000,000.00          | 17,476,972.78                 | 0.00                                                           |
| a2) Títulos y Valores                            | 0.00                             | 0.00                      | 0.00                       | 0.00                                             | 0.00                    | 0.00                          | 0.00                                                           |
| a3) Arrendamientos Financieros                   | 0.00                             | 0.00                      | 0.00                       | 0.00                                             | 0.00                    | 0.00                          | 0.00                                                           |
| B. Largo Plazo                                   | 18,999,422,485.19                | 0.00                      | 34,061,462.99              | 0.00                                             | 18,965,361,022.20       | 395,051,565.98                | 82,134,791.73                                                  |
| b1) Instituciones de Crédito                     | 18,999,422,485.19                | 0.00                      | 34,061,462.99              | 0.00                                             | 18,965,361,022.20       | 395,051,565.98                | 82,134,791.73                                                  |
| Banobras, S.N.C. (PROFISE)                       | 262,861,190.00                   | 0.00                      | 0.00                       | 0.00                                             | 262,861,190.00          | 5,427,379.37                  | 0.00                                                           |
| Banco Mercantil del Norte, S.A.                  | 2,752,643,623.82                 | 0.00                      | 8,403,203.43               | 0.00                                             | 2,744,240,420.39        | 56,794,145.93                 | 13,383,032.20                                                  |
| Banobras, S.N.C.                                 | 5,831,223,499.37                 | 0.00                      | 5,253,533.55               | 0.00                                             | 5,825,969,965.82        | 121,951,199.36                | 26,004,369.24                                                  |
| HSBC México, S.A.                                | 1,650,977,452.10                 | 0.00                      | 5,040,063.84               | 0.00                                             | 1,645,937,388.26        | 34,165,608.06                 | 1,144,511.93                                                   |
| Banco Multiva, S.A.                              | 4,952,702,221.43                 | 0.00                      | 4,530,316.96               | 0.00                                             | 4,948,171,904.47        | 103,427,866.23                | 24,347,983.84                                                  |
| Banco Interacciones, S.A.                        | 3,549,014,498.47                 | 0.00                      | 10,834,345.21              | 0.00                                             | 3,538,180,153.26        | 73,285,367.03                 | 17,254,894.52                                                  |
| b2) Títulos y Valores                            | 0.00                             | 0.00                      | 0.00                       | 0.00                                             | 0.00                    | 0.00                          | 0.00                                                           |
| c3) Arrendamientos Financieros                   | 0.00                             | 0.00                      | 0.00                       | 0.00                                             | 0.00                    | 0.00                          | 0.00                                                           |
| 2. Otros Pasivos*                                | 6,023,171,151.23                 |                           |                            |                                                  | 6,023,171,151.23        |                               |                                                                |
| 3. Total de la Deuda Pública y Otros Pasivos     | 26,602,593,636.42                | 0.00                      | 102,811,452.99             | 0.00                                             | 26,499,782,183.43       | 432,600,414.61                | 82,134,791.73                                                  |
| 4. Deuda Contingente                             | 668,195,975.45                   | 0.00                      | 12,763,927.28              | 0.00                                             | 655,432,048.17          | 16,942,205.86                 | 0.00                                                           |
| A. Deuda Contingente 1                           | 83,556,362.58                    | 0.00                      | 4,062,316.75               | 0.00                                             | 79,494,045.83           | 1,933,645.10                  | 0.00                                                           |
| B. Deuda Contingente 2                           | 107,598,884.80                   | 0.00                      | 1,200,868.53               | 0.00                                             | 106,398,016.27          | 2,450,438.61                  | 0.00                                                           |
| C. Deuda Contingente 3                           | 477,040,728.07                   | 0.00                      | 7,500,742.00               | 0.00                                             | 469,539,986.07          | 12,558,122.15                 | 0.00                                                           |
| 5. Valor de Instrumentos Bono                    |                                  |                           |                            |                                                  |                         |                               |                                                                |
| Cupón Cero                                       | 164,458,163.33                   | 0.00                      | 0.00                       | -100,273,895.92                                  | 162,587,294.08          | 0.00                          | 0.00                                                           |
| A. Instrumento Bono Cupón Cero                   | 164,458,163.33                   | 0.00                      | 0.00                       | -100,273,895.92                                  | 162,587,294.08          | 0.00                          | 0.00                                                           |

| Obligaciones a Corto Plazo      | Monto Contratado | Plazo pactado | Tasa de Interés | Comisiones y Costos Relacionados | Tasa Efectiva |
|---------------------------------|------------------|---------------|-----------------|----------------------------------|---------------|
| 6. Obligaciones a Corto Plazo   |                  |               |                 |                                  |               |
| Banco Mercantil del Norte, S.A. | 200,000,000.00   | 12 Meses      | TIE+ 1.25       | 0.90%                            | 10.09%        |
| Banco Mercantil del Norte, S.A. | 100,000,000.00   | 12 Meses      | TIE+ 1.25       | 0.90%                            | 10.09%        |
| Banco Mercantil del Norte, S.A. | 150,000,000.00   | 12 Meses      | TIE+ 1.35       | 1.50%                            | 9.12%         |
| Banco Mercantil del Norte, S.A. | 450,000,000.00   | 12 Meses      | TIE+ 1.40       | 1.70%                            | 10.98%        |
| Banco Multiva, S.A.             | 680,000,000.00   | 12 Meses      | TIE+ 1.25       | 1.00%                            | 10.71%        |

\* Saldo al 31 de diciembre de 2019, en virtud que no se tiene la información actual, debido a la contingencia sanitaria.